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April 22, 2026

To: All

Company name SUMIKEN MITSUI ROAD CO., LTD.
Representative Hajime Hasui, Representative Director and
President
(Stock Code: 1776 TSE Standard Market)
Inquiries Masayuki Tsurumaki, Executive Officer and
General Manager of General Affairs Division
(Tel: +81-3-6258-1523)

Notice Concerning Results of Tender Offer for Shares of SUMIKEN MITSUI ROAD CO., LTD. by Its Parent Company, SUMITOMO MITSUI CONSTRUCTION CO., LTD.,

SUMIKEN MITSUI ROAD CO., LTD. (the “Company”) hereby announces that the tender offer (the “Tender Offer”) for the common shares of the Company by SUMITOMO MITSUI CONSTRUCTION CO., LTD. (the “Tender Offeror”), which is the controlling shareholder (parent company) of the Company, conducted since March 10, 2026 has been completed as of April 21, 2026 and the Company received today from the Tender Offeror a notice on the results of the Tender Offer as set out in the attachment hereto.

End of Document

(Attachment) “Notice Regarding Results of Tender Offer for the Shares of SUMIKEN MITSUI ROAD CO., LTD. (Stock Code: 1776)” published on April 22, 2026

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April 22, 2026

Company Sumitomo Mitsui Construction Co., Ltd.
name:
Representative: Representative Director and President
Toshio Shibata
Inquiries: Noriaki Tanaka, Head of Planning
Department
(Telephone +81-3-4582-3000)

Notice Regarding Results of Tender Offer for the Shares of SUMIKEN MITSUI ROAD CO., LTD.
(Stock Code: 1776)

On March 9, 2026, Sumitomo Mitsui Construction Co., Ltd. (“Tender Offeror”) decided to acquire the common shares of SUMIKEN MITSUI ROAD CO., LTD. (Stock Code: 1776, listed on the Standard Market of the Tokyo Stock Exchange, Inc. (“TSE”); “Target Company”; such shares, “Target Company Shares”) through a tender offer (“Tender Offer”) under the Financial Instrument and Exchange Act (Act No. 25 of 1948, as amended; “FIEA”), and commenced the Tender Offer on March 10, 2026; as the Tender Offer was completed on April 21, 2026, the Tender Offeror hereby announces the results as follows.

1. Overview of Purchase etc.

(1) Name and Address of the Tender Offeror

Name Sumitomo Mitsui Construction Co., Ltd.

Address 2-1-6 Tsukuda, Chuo-ku, Tokyo

(2) Name of the Target Company

(3) Type of Share Certificates etc. subject to Purchase etc.

Common shares

(4) Number of Share Certificates etc. Planned for Purchase

Number of shares planned for purchase	Lower limit for the number of shares planned for purchase	Upper limit for the number of shares planned for purchase
4,295,947 (Shares)	1,203,500 (Shares)	—(Shares)

- (Note 1) If the total number of share certificates etc. tendered in the Tender Offer (“Tendered Share Certificates etc.”) does not reach the lower limit for the number of shares planned for purchase (1,203,500 shares), none of the Tendered Share Certificates etc. will be purchased. If the total number of Tendered Share Certificates etc. is at or greater than the lower limit for the number of shares planned for purchase (1,203,500 shares), all Tendered Share Certificates etc. will be purchased.
- (Note 2) The lower limit for the number of shares planned for purchase (1,203,500 shares) is the number of shares that is obtained by subtracting from (x) the number of shares (6,185,000 shares) obtained by multiplying (a) the minimum number of voting rights (61,850) representing at least two-thirds of the number of voting rights (92,774) attached to the number of shares (9,277,447 shares) that represents the total number of issued and outstanding shares of the Target Company as of December 31, 2025, as set forth in “Summary of (Consolidated) Financial Results for the Third Quarter of Fiscal Year ending March 31, 2026 (under Japanese GAAP)” published by Target Company on February 9, 2026 (“Target Company’s Third Quarter Financial Results Summary”) (9,277,500 shares) less the number of treasury shares (53 shares) possessed by the Target Company as of such date as set forth in the Target Company’s Third Quarter Financial Results Summary by (b) the number of shares in one share unit of Target Company Shares (100 shares) (y) the number of Target Company Shares directly owned by the Tender Offeror as of March 9, 2026 (4,981,500 shares).
- (Note 3) Because no upper limit for the number of shares planned for purchase has been set in the Tender Offer, the maximum number of shares that will be subject of purchase etc. by the Tender Offeror in the Tender Offer, is used. This maximum number is the total number of issued and outstanding shares of the Target Company as of December 31, 2025, as set forth in Target Company’s Third Quarter Financial Results Summary (9,277,500 shares) less the number of treasury shares as of December 31, 2025, as set forth in Target Company’s Third Quarter Financial Results Summary (53 shares) and the number of Target Company Shares directly owned by the Tender Offeror as of March 9, 2026 (4,981,500 shares).
- (Note 4) Shares that are less than one unit are also subject to the Tender Offer. If a shareholder exercises its right to demand purchase of shares of less than one unit under the Companies Act (Act No. 86 of 2005, as amended), the Target Company may conduct a stock buyback during the period for purchase etc. in the Tender Offer (“Tender Offer Period”) in accordance with the procedures provided for by laws and regulations.
- (Note 5) The Tender Offeror does not intend to acquire any treasury shares held by the Target Company in the Tender Offer.

(5) Purchase etc. Period

[1] Purchase etc. Period

From March 10, 2026 (Tuesday) to April 21, 2026 (Tuesday) (30 business days)

[2] Possibility of Extension Based on Request from the Target Company

Not applicable.

(6) Purchase etc. price

2,000 yen per one common share

2. Results of Purchase etc.

(1) Success or Failure of Tender Offer

The Tender Offer was implemented on the condition that if the total number of Tendered Share Certificates etc. did not reach the lower limit for the number of shares planned for purchase (1,203,500 shares), none of the Tendered Share Certificates etc. would be purchased; however, since the total number of Tendered Share Certificates etc. (3,867,498 shares) exceeded the lower limit for the number of shares planned for purchase (1,203,500 shares), as explained in the public notice of commencement of tender offer and the tender offer statement (including any amendments thereto made by subsequently filed amended tender offer statements), all Tendered Share Certificates etc. will be purchased.

(2) Date of Public Announcement of Tender Offer Results; Name of Newspaper Publishing the Announcement

Pursuant to the provisions of Article 27-13, Paragraph 1 of the FIEA, the results of the Tender Offer were announced to the press at the TSE on April 22, 2026 using the method set forth in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; “Cabinet Office Order”).

(3) Number of Purchased Share Certificates etc.

Type of Share Certificates etc.	[1] Tendered Number, Converted into Shares	[2] Purchased Number, Converted into Shares
Share certificates	3,867,498 shares	3,867,498 shares
Share option certificates	— shares	— shares
Bonds with share options	— shares	— shares
Share certificate etc. trust beneficiary interest certificates ()	— shares	— shares
Share certificate etc. depositary receipts ()	— shares	— shares

Total	3,867,498 shares	3,867,498 shares
(Total number of potential share certificates etc.)	—	(— shares)

(4) Share Certificate etc. Ownership Ratios after Purchase etc.

Number of voting rights attached to Share Certificates etc. owned by the Tender Offeror before purchase etc.	49,815	(Share Certificate etc. Ownership Ratio before purchase etc.: 53.70%)
Number of voting rights attached to Share Certificates etc. owned by specially related persons before purchase etc.	0	(Share Certificate etc. Ownership Ratio before purchase etc.: 0.00%)
Number of voting rights attached to Share Certificates etc. owned by the Tender Offeror after purchase etc.	88,489	(Share Certificate etc. Ownership Ratio after purchase etc.: 95.38%)
Number of voting rights attached to Share Certificates etc. owned by specially related persons after purchase etc.	0	(Share Certificate etc. Ownership Ratio after purchase etc.: 0.00%)
Number of voting rights of all shareholders of the Target Company	92,688	

(Note 1) The “Number of voting rights attached to Share Certificates etc. owned by specially related persons before purchase etc.” and the “Number of voting rights attached to Share Certificate etc. owned by specially related persons after purchase etc.” show the total number of voting rights attached to Share Certificates etc. held by specially related persons (excluding specially related persons excluded from specially related persons for the purpose of calculation of the Share Certificate etc. Ownership Ratio under the items of Article 27-2, Paragraph 1 of the FIEA, pursuant to Article 3, Paragraph 2, Item 1 of the Cabinet Office Order).

(Note 2) The “Number of voting rights of all shareholders etc. of the Target Company” is the number of voting rights of all shareholders as of September 30, 2025, as set forth in the Interim Report for Fiscal Year Ending March 31, 2026 submitted by the Target Company on November 12, 2025 (with the number of shares in one share unit indicated as 100 shares). However, because shares of less than one unit were also subject to the Tender Offer, in the calculation of the “Number of voting rights attached to Share Certificates etc. owned by the Tender Offeror before purchase etc.” and “Share Certificate etc. Ownership Ratio after purchase etc.”, the number used as the denominator is 92,774, which is the number of voting rights attached to the total number of issued and outstanding shares of the Target Company as of December 31, 2025, as set forth in Target Company’s Third Quarter Financial Results Summary (9,277,500 shares) less the number of treasury shares as of December 31, 2025, as set forth in Target Company’s Third Quarter Financial Results Summary (53 shares) (9,277,447).

(Note 3) The figures for the “Share Certificate etc. Ownership Ratio before purchase etc.” and the “Share Certificate etc. Ownership Ratio after purchase etc.” are rounded off to the second decimal place.

(5) Calculation in Case of Proportional Purchase etc.

Not applicable.

(6) Settlement Method

[1] Name and Location of Head Office of Securities Company or Bank etc. Handling Settlement of the Purchase etc.

Daiwa Securities Co., Ltd., 9-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo

[2] Settlement Commencement Date

April 28, 2026 (Tuesday)

[3] Settlement Method

Without delay after the end of the Tender Offer Period, a notice of purchase etc. through the Tender Offer will be mailed to the address or location of persons who accepted an offer of purchase etc., or applied for sale, of share certificates etc. under the Tender Offer (“Tendering Shareholders etc.”) (in the case of Foreign Shareholders etc., to the address or location of their standing proxy).

Purchase etc. will be carried out in cash. Without delay, from the settlement commencement date onwards, as instructed by a Tendering Shareholder etc., the tender offer agent will either remit the sale proceeds for purchased Share Certificates etc. to the location designated by the Tendering Shareholder etc. (remittance fees may be incurred), or make payment to the Tendering Shareholder etc. account through which the tender offer agent accepted the tender.

3. Post-Tender Offer Policies etc. and Future Prospects

There have been no changes to post-Tender Offer policies etc. from those described in the “Notice Regarding Commencement of Tender Offer for the Shares of SUMIKEN MITSUI ROAD CO., LTD. (Stock Code: 1776)”, released by the Tender Offeror on March 9, 2026.

In response to the results of the Tender Offer, the Tender Offeror plans to implement a series of Transactions (“Squeeze-Out Procedures”) for the purpose of making the Tender Offeror the sole shareholder of the Target Company. Although Target Company Shares are listed on the TSE Standard Market as of today, if the Squeeze-Out Procedures are implemented, in accordance with the Delisting Criteria prescribed by the TSE, Target Company Shares will be delisted after certain procedures are undertaken. After the delisting, it will no longer be possible to trade Target Company Shares on the TSE Standard Market. Regarding procedures to be implemented going forward, consultations will be held with the Target Company, and as soon as decisions are made, the Target Company will promptly make announcement.

4. Locations Where a Copy of the Tender Offer Report is Available for Public Inspection

Head Office of Sumitomo Mitsui Construction Co., Ltd.

(2-1-6 Tsukuda, Chuo-ku, Tokyo)

Standard Market of the Tokyo Stock Exchange, Inc.

(2-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo)

End